

1 July 2020

Aggregated Micro Power Infrastructure 2 plc
(the Company)

Further Notes Issuance

The Board of Directors of the Company now announces that on 1 July 2020 the Company issued a further £10,100,000 Notes (as defined below), the sole subscriber being Aggregated Micro Power Holdings Limited (“AMPH”). AMPH, trading as AMP Clean Energy, is a specialist provider of heat, power and renewable fuels.

By issuing these further Notes, this will enable the Company to further diversify and expand its clean energy portfolio.

Such further Notes rank pari passu and form the same class as the existing Notes.

Consequently, there are now £96,100,000.00 Notes in issue.

Issue background:

On 19 October 2016, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission to listing of up to £100,000,000 Senior Secured Loan Notes of £1 each (the **Notes**) of which £10,170,000 Notes were issued on that date.

The Company issued a further £29,463,000 Notes on 25 May 2017, £12,367,000 Notes on 30 June 2017, £15,100,000 Notes on 16 May 2019, £12,900,000 Notes on 10 December 2019 and £6,000,000 Notes on 10 June 2020.